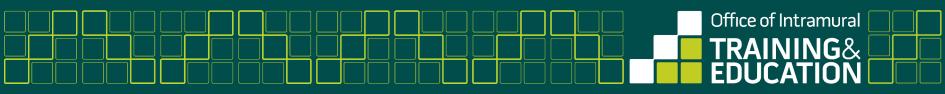
## Keeping an Electronic Lab Notebook

#### Basic Principles and Best Practices

Natasha T Hill, PhD Director of CCSEP & CSOAR, Educational Advisor and Scientific Skills Coach Office of Intramural Training and Education



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### Overview

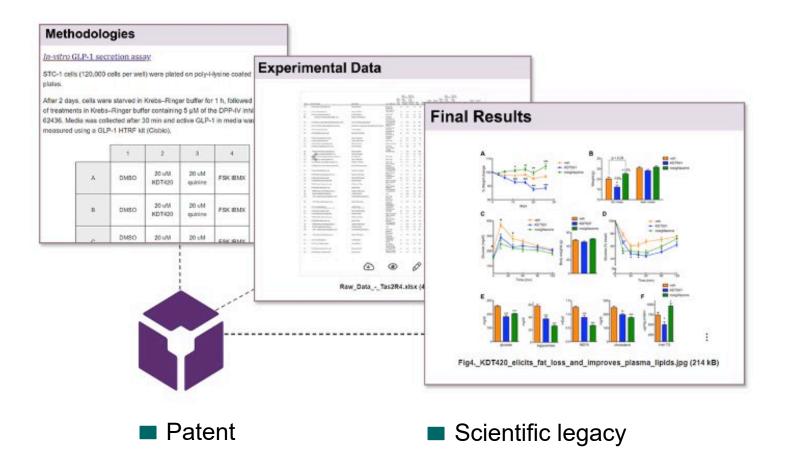
- Introductory material
  - What is a lab notebook?
  - Electronic lab notebook
- Lab notebook dos and don'ts
  - Structure and organization
  - Lab notebook ethics
- Examples of good notebooks

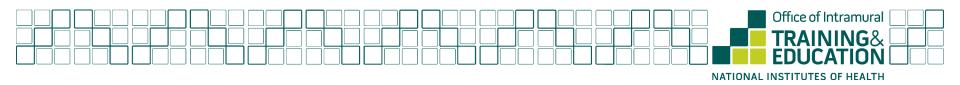


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## A lab notebook

A lab notebook is a <u>complete record</u> of the rationale for your experiments, the methods by which the experiments was performed and the results/interpretation of your data.





#### A Lab Notebook Is Not...

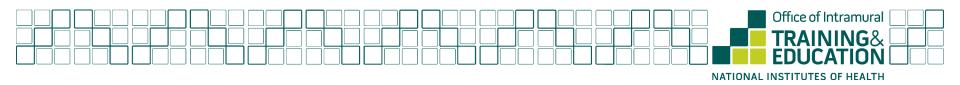
- A journal- a daily record of news and/or events of a personal nature
- A record of communications- dictation of conversations with others.
- A place to compile lab protocols/manuals- a general book with instruction to perform specific techniques in the lab
- Yours to take with you when you leave NIH- the lab notebook is property of NIH/the lab
  - A copy can be made if given official permission



# Electronic Lab Notebook (ELN) —

a system used to create, store, retrieve, and share the electronic research records in complies with NIH records management and security requirements, replacing paper notebooks.

- As of <u>June 30</u>, <u>2024</u>, the only approved form of NIH lab notebook is the ELN.
  - Lab Archives discipline-agnostic ELN, documents research across multiple domains.
  - Signals- Chemistry-specific ELN which extensively supports molecular biology.
  - MS Documents with Records Management Module on a MS Platform
    - NIH Server: SharePoint or Microsoft Teams
  - ICs may request other platforms



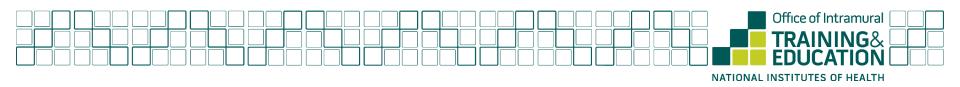
#### Pros and Cons of Electronic Lab Notebooks

#### **Pros**

- Facilitates good data management practices
- Easy to search, copy and/or archive
- Easily linkable to other resources (files, PubMed, etc.)
- Data is sharable
- Easily stored on via the cloud

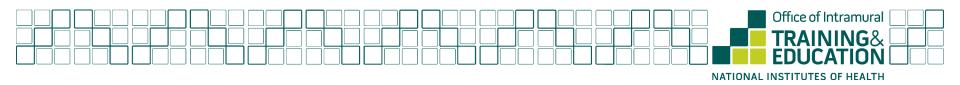
#### Cons

- Network interruptions delays downloads, uploads, and/or viewing.
- Risk of security breaches and/or data loss in non-FedRAMP platforms
- Software compatibility



#### What Goes in the Electronic Lab Notebook

- Notebook name
- Inside the folder
  - General project name
- Body of notebook
  - Experimental entries
    - Background
    - Experimental design
    - Procedures
    - Reagent, sample prep, equipment and biospecimens used
    - Observations/raw data
    - Data analysis
    - Interpretations, conclusion, next steps



#### **Table of Contents**

- Most ELNs automatically generate a table of contents
  - Page number
  - Date/time
  - User's name
- If you are using MS Documents, you will need to add:
  - Your name
  - Date/time
  - Page numbers



# **Experimental Entries**

- Title
- Hypothesis or Goal: Brief statement of purpose
- Background/rationale
- How: Protocols, calculations, reagents, equipment
- Observations:
  - All that happens (planned or unplanned)
  - Raw experimental data
  - Linked in information or reference to data location
- Data analysis:
  - Processing of raw data, graphs, interpretations, links to source data repositories
- Ideas for future experiments



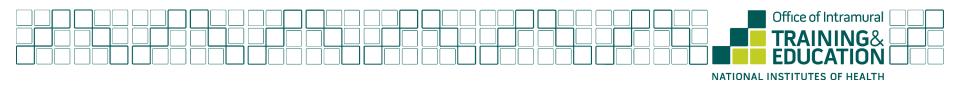
## The Details of "How"- Methods

- Reagents
  - Name, source, product number, lot number, expiration date, how and where stored
- Solutions and how they were made and by whom
- Cells used
  - Type, source, passage number, growth medium/supplements, date of last STR and mycoplasma
- Instruments
  - Type, name, location, serial number
- Number and volume of washes
- Centrifuge speeds, temperature and duration of spins
- Heating rates and levels of agitation
- Time between and during steps
- Gel percentages



## **Ethics**

- All data goes into the notebook
  - Even "bad" data points or "outliers"
  - Failed experiments or contradictory experiments
- With LabArchives, you cannot delete your data
  - You can only delete your personal comments
- Using MS Documents
  - Do not delete mistake, strike through them.
- Correct mistakes, do not remove them
  - Cross out mistakes with a single line
  - Type in corrections without covering anything
  - Initial and date all corrections
- Honesty is the best policy



GC %

59%

46%

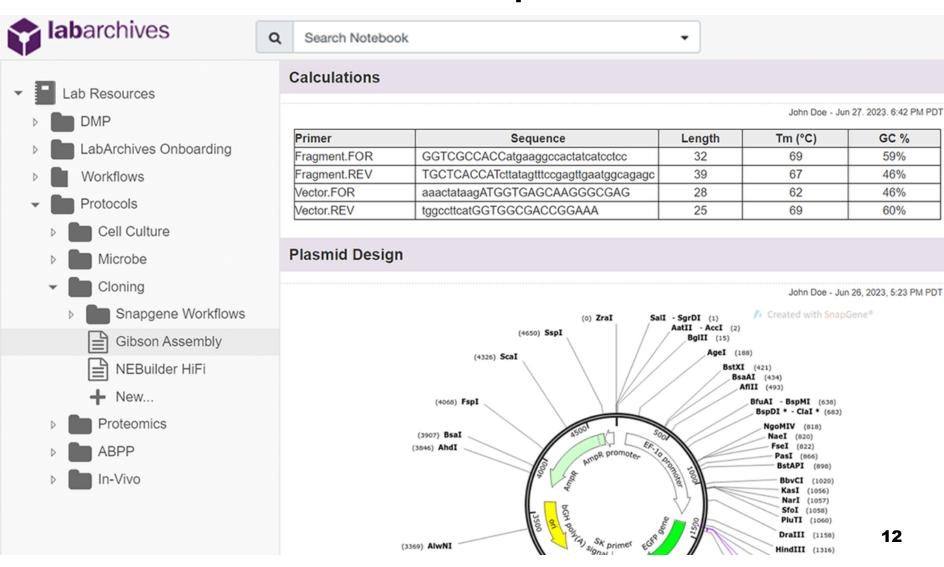
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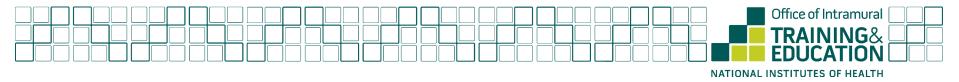
12

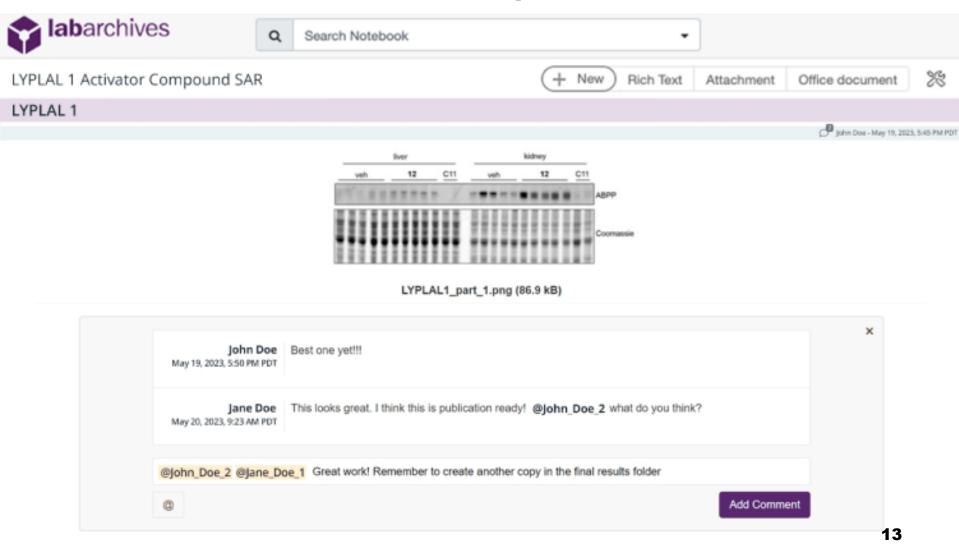
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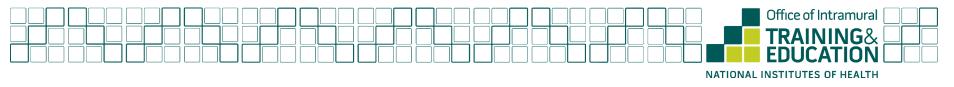
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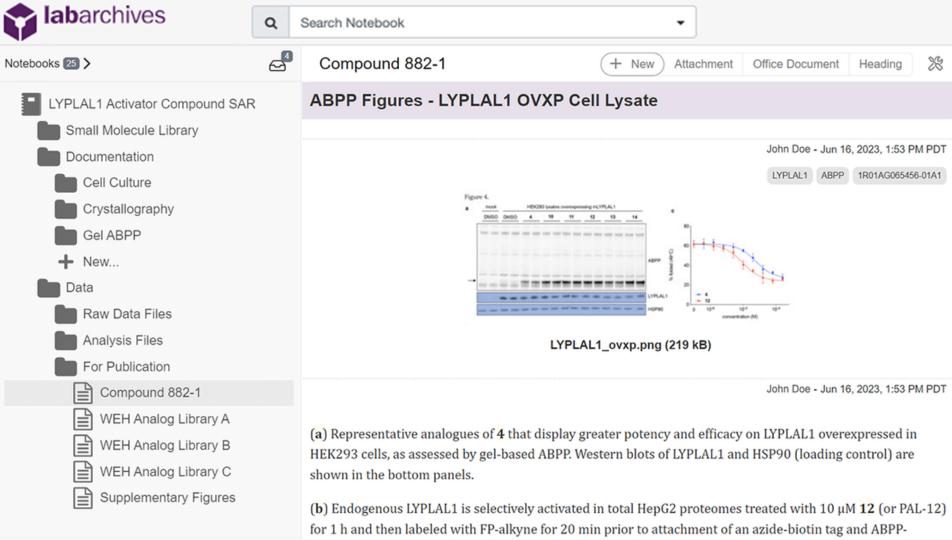


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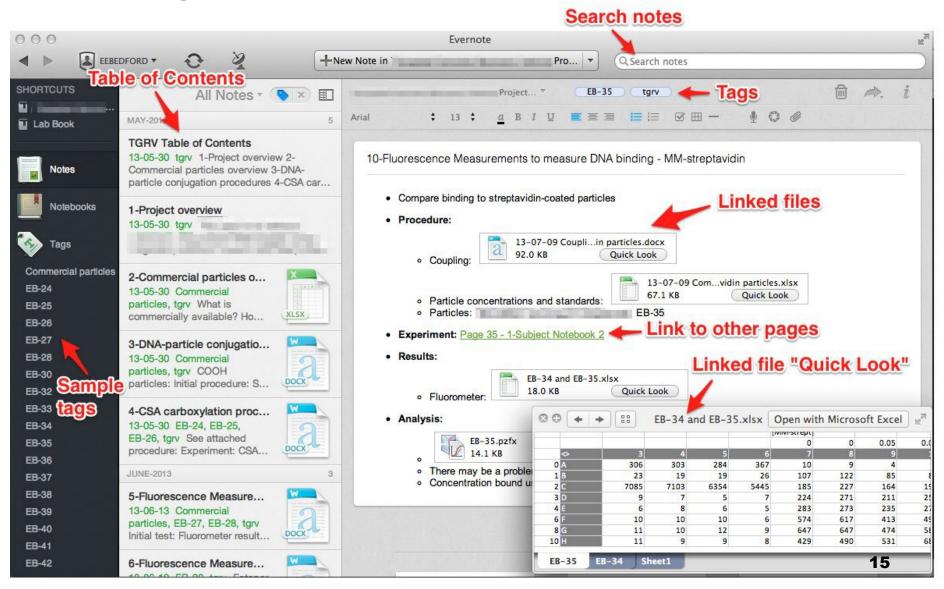








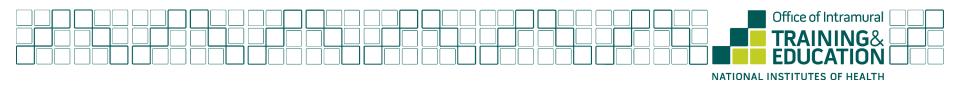
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# PI Responsibilities Around Recordkeeping

- PI should establish best practices for the ELN in the research group
  - includes practices related to collecting, labeling, annotating, storing, editing, cleaning, auditing, processing, excluding, analyzing, and sharing data
- PI should serve as the Notebook Owner within the ELN system so that they remain under the control of and available to the PI at all times.
- Ensure that all staff receive proper instruction on ELN
- Establish processes for regularly reviewing data (especially primary data)
- Assumes ultimate responsibility for the integrity of the data that is entered into the ELN



#### The transition to ELNs

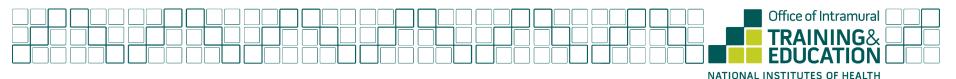
No new paper lab notebooks created by IRP after June 30, 2024

- <u>New research</u> started after 6/30/2024 must be documented in an approved ELN.
- Ongoing research must be transitioned to an approved ELN by 6/30/2024.
- Final documentation of research expected to conclude shortly after 6/30/204 but no later than 12/31/24 may be completed using the existing laboratory notebook, if no new paper notebook will be created.
- Legacy paper laboratory notebooks used for scientific reference do not need to be transferred to ELN but need to be managed in accordance with records management requirements.



#### References

- Guidelines for Scientific Record Keeping in the Intramural Research Program at the NIH
  - https://oir.nih.gov/system/files/media/file/2023 11/guidelines-conduct\_research.pdf
- Writing the Laboratory Notebook, Howard Kanares, ACS 1985
- LabArchives
  - https://www.labarchives.com/
- NIH Sourcebook
  - https://oir.nih.gov/sourcebook/intramural-programoversight/electronic-lab-notebooks/



# Acknowledgements

- Charu Chaudhry, PhD
  - NICHD
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  - NIAMS
- Nicholas Fritzkee, PhD
  - NIDDK